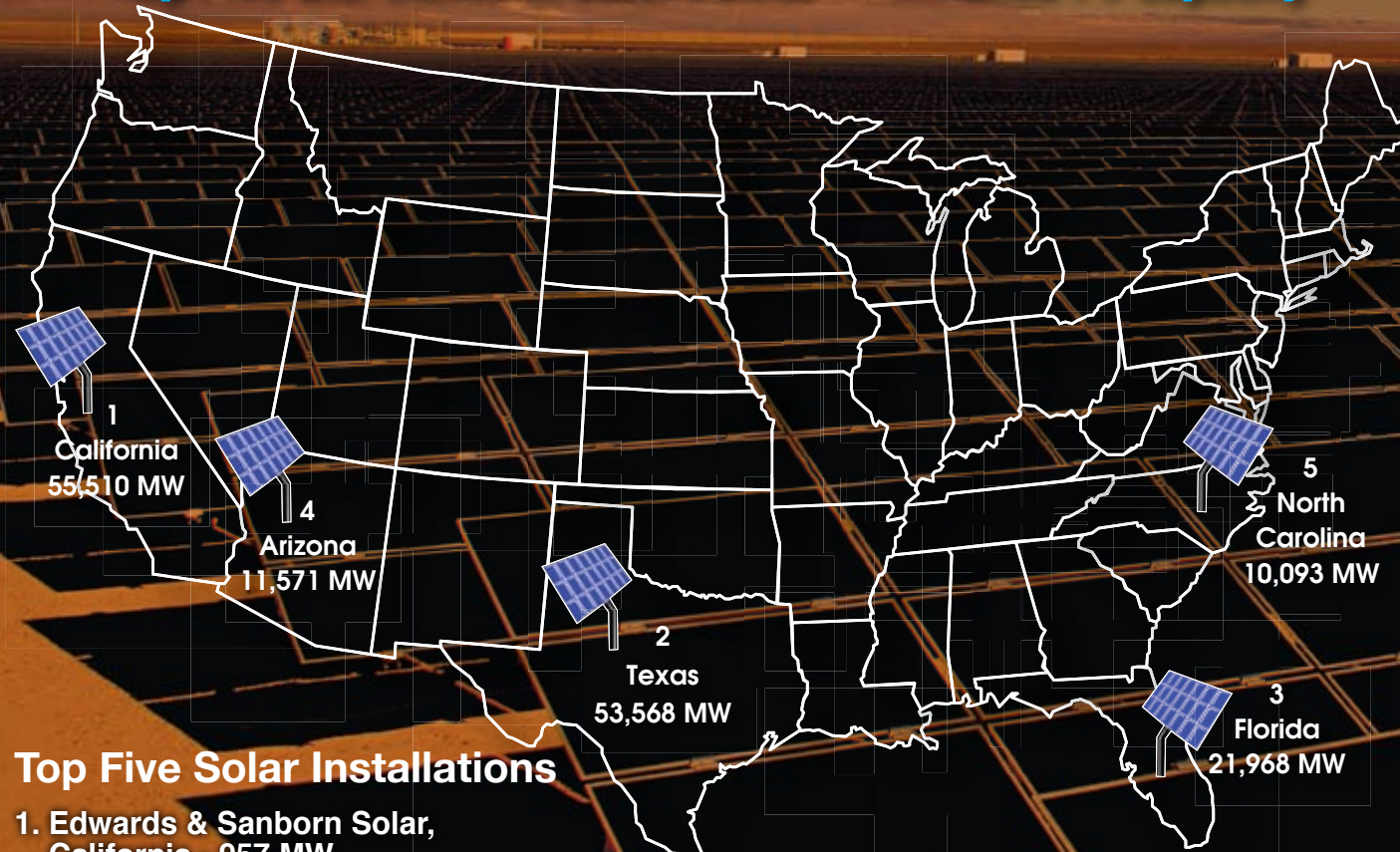


NORTH AMERICAN **SOLAR POWER** SCORE CARD

U.S. Solar Power

- Total amount of solar power installed in the U.S., through to Q1 2026: 288 gigawatts (GW)
- The U.S. solar industry installed 43 gigawatts (GW) of new capacity in 2025, remaining the dominant source of new capacity added to the grid for the fifth consecutive year.
- Total number of solar power systems installed in the U.S., through to Q1 2026: 6,102,509
- ▶ The U.S. added 7.8 gigawatts (GW) of new solar capacity in the first quarter of 2026, surpassing 6 million cumulative installations as solar remained the leading source of new power added to the grid.
- ▶ In 2025, Texas continued its dominance as the fastest-growing solar market, leading all states with 11 GW of new installations. In total, 11 states set new annual installation records in 2025, and 12 states added over 1 GW of new solar capacity. In particular, deployment in Indiana and Utah has skyrocketed, with Indiana deploying nearly 3 GW, up from 1.6 GW in 2024.
- ▶ Strong project pipelines will ensure average additions of 43 GW in the next five years, but market challenges constrain growth. While the solar industry has strong market fundamentals, it will take time to adjust to a post-tax-credit world, particularly for the distributed segments, which the Solar Energy Industries Association (SEIA) forecasts will decline in 2026.

Top Five U.S. States in Solar Power — Installed PV Capacity



Top Five Solar Installations

1. Edwards & Sanborn Solar, California - 957 MW
2. Copper Mountain, Nevada - 755 MW
3. Gemini Solar, Nevada - 690 MW
4. Lumina Solar (I & II), Texas - 653 MW
5. Pinnington Solar, Texas - 650 MW

Source: Solar Energy Industries Association (SEIA, www.seia.org)

Canada – Solar Power

- Total grid-connected capacity, end of 2025: 5,374 MW
- Installed in 2025: 57 MW

Top five Canadian provinces for solar power:

Province	Total (MW)
Ontario	2,551 MW
Alberta	2,286 MW
Nova Scotia	114 MW
British Columbia	110 MW
Saskatchewan	108 MW

Canadian Solar Power Numbers

- ▶ Canada's total wind, solar and storage installed capacity has grown 56 percent since 2020, including more than 3 GW of new solar and hundreds of megawatts of new energy storage.
- ▶ Canada's total solar, wind, and storage installed capacity is now approximately 25 GW, including nearly 19 GW of wind, more than 5 GW of solar and nearly 1 GW of energy storage.
- ▶ On the heels of two years of modest numbers of new wind energy, solar energy and energy storage projects in Canada, the Canadian Renewable Energy Association (CanREA) expects Canada's installed wind, solar, and energy storage capacity to grow by a third in the next four years and double in the next decade.
- ▶ In 2025, some 57 MW of utility-scale solar projects in Alberta, British Columbia and the Yukon became operational. These projects bring the total additions for wind, solar and energy storage in Canada to approximately 1,000 MW (1 GW). While not a record-breaking year for capacity growth, it is clearer now than ever before that Canada's future will be powered by wind, solar and storage.

Largest Canadian Solar Projects

1. Travers Solar Project, Alberta - 465 MW
2. Big Sky Solar, Alberta - 140 MW
3. Claresholm Solar Project, Alberta - 100 MW
4. Grand Renewable Energy Park, Ontario - 100 MW
5. Kingston Solar Project, Ontario - 100 MW

Source: Canadian Renewable Energy Association, CanREA, www.renewablesassociation.ca